

Company Overview

Products

CLIENTLOGIX™

Client Relationship Management

CLIENTREP™

Automated Reporting

ITCOMPLETE™

Bundled IT Services

Services

Strategic Consulting

Custom Development

Systems Integration

Managed IT Services

Business Continuity

Clients

Wealth Managers

Family Offices

Bank & Trusts

Institutional Managers

Hedge Funds

Fund of Funds

Who we are:



UNAPEN was founded in 1991 by three people with backgrounds in Technology, Investment Management and Banking Operations. Their vision was to help firms optimize legacy systems by integrating cutting edge technology with existing processes to create best practice solutions.

Since then, they have built **a team of experts with decades of experience** in technology and financial services to create solutions tailored for the asset management industry.

What we do best:

UNAPEN specializes in streamlining operations and workflow across your entire organization by aggregating all of your data sources in a centralized repository, and then providing the tools to make that information useful.

UNAPEN's solutions help your business to grow assets, minimize overhead and **provide you with a competitive edge over other firms.**

“I often hear that with the right technology, a business can overcome any functional issue – a misconception that seems to drive far too many technology initiatives. The real requirement is a capable team of people that understand and agree on a process that brings results. Those people and that set of processes need to be supported by the right technology, otherwise the people and the process turn into slaves to the technology....”

-Joseph Walker, CEO, UNAPEN, Inc.

To learn more about UNAPEN or any of its products and services, call 203-269-6111, email sales@unapen.com, or go to www.unapen.com.